Production company

Hearst Entmt/Animation Prods.

Heartfelt Prods. Heartlove Prods. Hearts Afire Prods. Heartstar Prods. Hedrick Smith Prods.

Helios Prods.

Hemisphere Group Prods. Herbert B Leonard Prods.

Heritage Films

Herkimer Pond Prods. Heyman/Moritz Prods. Hidden Room Prods. High Five Prods. Highlander Inc

Hill-Fields Entertainment Hill/Arkoff/Kutner Prods.

Historical Society of West. Penn.

History Channel

History Television Prods.

Hollywood Foreign Press Association

Home Box Office

Hometime Video Publishing

Hope Enterprises Horse of Troy Prods. Hourglass Pictures Howard Hall Prods.

Howard West/George Shapiro Prods.

Hudlin Bros

Huey Lewis & the News Partners

Hummingbird Prods. Hyperion Studios

ICFT Prods.
Idaho Public T

Idaho Public Television IDDH Groupe (France)

Imagex Limited
Imagination Prods.
Impact Zone Prods.
In Front Prods.
INA (France)

Independent Television Service

Indigo Entertainment

Ingle Prods.
Insight Prods.

Production company

Integrated Communications Entmt

Interbang Inc

Interfaith B'casting Commission

InterMedia Prods.

Internal Revenue Service
Int'l Cultural Programming

International Management Group

International Rocketship

Interprod Inc

Interscope Communications

Intersport Television
Investigative News Group

Invision

Iowa Public Television

IPS Prods.

Iris Arts and Educational Group Irish Broadcast Partnership Irvin Feld & Kenneth Feld Prods.

Ishi Film Project
Island Visual Arts

ITC Entertainment Group

ITEL ITN Prods.

ITV

Ivory Way Prods. J Marc Group Jack Haley Jr Prods.

Jack Meyer-Pac. Video Industries Jackson Communications Inc

IADDA Prods.

Jaffe-Braunstein Films

Janek Prods.

Janet Faust Krusi Prods. Janicek Entertainment

JAS Prods.

Jay Bernstein Prods. Jean Doumanian Prods. Jeff Franklin Prods. Jeff Margolis Prods. Jeff Wald Entertainment

JEG Prods.

JFK Center For the Performing Arts

Jim Henson Prods. Jim Owens & Associates

Production company

IN Filmes (Brazil) Ioan Rivers Prods.

John Charles Walters Prods.

John Leekley Prods. John McGreevy Prods.

Jonathan Donald Prods. Ionathan M Shiff Prods. Iones Entertainment Group

Ioni Levin Prods. Iordan Television Corp. Joseph Feury Prods.

JP Sports & Entertainment Juanita Bartlett Prods.

Jumbo Pictures K-Rule Prods. KAET (Phoenix) Kalola Prods.

Karen Danaher-Dorr Prods.

Katie Face Prods.

Kareem Prods.

Katz/Rush Entertainment KBDI (Broomfield CO) KCET (Los Angeles) KCTS (Seattle)

Keith Griffiths/Koninck Studios

Ken Ehrlich Prods. Ken Wolfe Prods. Kennedy Center

Kenneth Johnson Prods. Kenny Rogers Prods.

KERA (Dallas/Fort Worth) **KETC** (St Louis)

Kevin Bright Prods. Keyser/Lippman Prods.

Kicking Horse Prods. (Canada)

Kilroy Television

King Motion Picture Corp. King Street Entertainment

King World Prods. Kip Walton Prods.

Kirchgroup (Germany) Klasky-Csupo Inc Klassika Studios

Kline & Friends Inc

Production company

KLRU (Austin) KMW Prods. Knight Prods. Koch TV Prods.

Konigsberg / Sanitsky Company

KPNX (Phoenix) KQED (San Francisco) Kreiscluesco Industries

KRLU (Austin) KRMA (Denver) KRO (Netherlands) **Krofft Entertainment KRON Video Enterprises** KTCA (Minneapolis/St Paul)

KTTV (Los Angeles) **KUED (Salt Lake City)** KUHT (Houston)

Kurtis Prods.

Kushner-Locke Company

KUSM (Bozeman) KVIE (Sacramento) KXTV (Sacramento) L'Esquisse (France)

La Cinq

La Sept/ARTE (France)

Lakeside Prods.

Lancit Media Prods. Ltd Landau Entertainment

Landmark Entertainment Group

Landsburg Company Larry Levinson Prods.

Larry Thompson Entertainment

Larson Entertainment

Late Night Entertainment Prods.

Latham/Lechowick Prods. Laugh Smith Prods. Laurel Entertainment

Lava Films

Lawrence-Schultz Prods.

LBS

Le Sabre Groupe Le Studio Ellipse

Leach Entertainment Features

Learning Designs Inc

Production company

Lee Mend'son/Bill Melendez Prods.

Lee Rich Company

Lemli Prods.

Les Choux Company LeSabre Groupe Leucadia Film Corp.

Levy Prods.

Lewis B Chesler Prods.

Libra Pictures Library of Congress

Lifetime

Lighthearted Entertainment

Lightkeeper Prods.

Lightyear Entertainment Lillian Gallo Entertainment

Limelight Prods.

Lincoln Center For the Perf. Arts

Linda Yellen Company Linkletter Enterprises Little Eagle Prods. LMNO Prods. Lobo Prods. Logo Prods.

London Weekend Television (LWT)

Longbow Prods.

Longreturn Ltd (United Kingdom)

Lorimar Television

Lou Reda Battle Classic Prods. Louis Rudolph Family Films

Lovett Prods. LUBE Prods.

Lucasfilm Ltd Television

Lucinda Prods.
Lucky Duck Prods.
LUX Television (Italy)

LWT Prods. LXD Inc

Lynch Entertainment Lynch/Biller Prods. M3D Prods. Inc MacNeil/Lehrer Prods.

Madison Square Garden Prods.

Magdelene Prods.

Magic Beans Inc

Production company

Magnolia Prods. Magnum Prods.

Main Sequence Limited

Maison de la Culture du Havre

Malone Gill Prods.

Manitoba Cultural Devel. Office

Maravilla Prods.

Marcor International Prods.

Margit Nance Prods.
Marian Rees Associates
Marjorie Poore Prods.
Mark Goodson Prods.
Martindale-Hillier Prods.

Marvel Prods.

Maryland Public Television (MPT)

Marz Inc

MasterVision Prods. Maysh Ltd Prods. Maysles Films MBH Prods.

MCA Music Entertainment Group MCA Television Entertainment

MDT Prods.

Media Group International Media Investment Club

Media Prods. International (MPI)

Media Resource Associates MEL Entertainment Company

Melkis Prods. Mentorn Films

Meridian Broadcasting Merv Griffin Enterprises Messina Baker Prods. Metromedia Inc

Metropolitan Opera Television

MGB Prods.

MGI

MGM Pathe Communications

MGM/UA

Michael Crichton Prods. Michael Filerman Prods. Michael Hirsh Prods. Michael Jacobs Prods.

Michael Linder Prods. (to 3/90)

Production company

Michael Phillips Prods.

Michael Sloan Prods. Michael Sporn Animation Mike Mansfield Television

Mike Young Prods. Millenial Entertainment

Millenium Prods. Miller-Boyett Prods. Mind Extension U

Minos SA

Miss America Organization

Miss Universe Inc MJW Prods. Moffitt-Lee Prods. Mohawk Prods.

Moira Prods. Mojo Prods.

Moon River Enterprises
Moonglow Entertainment

Moonwater Prods. MoPo Prods.

Morash Associates Morgan Hill Films Morgan Prods.

Morra Brezner Steinbg & T'baum

Morrow/Heus Prods. Mosaic Group

Moving Target Prods.

Moviworld Inc Mozark Prods.

MPI

Mr Big Cartoons MTM Enterprises MTV Prods. Mug-Shot Prods.

Multimedia Entertainment

Murakami-Wolf-Swenson (MWS) Inc

Murder Inc

Mugar Prods.

MUSE Film and Television
Museum of Television & Radio

Musical Arts Association Muskegon Lake Television

NAACP Prods.

Production company

Nash & Zullo Prods.

Nat'l Acad. of Recording A & S Nat'l Acad. of Television A & S Nat'l Audubon Society Prods. Nat'l Council of Churches

Nat'l Enquirer Inc

Nat'l Film Board of Canada Nat'l Geographic Television

Nat'l Nine Network

Nat'l Symphony Orchestra Nat'l Television Prod. Center

Nat'l Video Corp.

Nat. History Unit-TV N. Zealand

Nathan Kaufman Prods.

Nation's Capital Television Inc

NBA Entertainment

NBC

Nebraska Educational Television Nederlander TV & Film Prods. Nederlandse Omroep Stichting

Nelvana Entertainment Neo Motion Pictures Network Ten Australia

New City Prods.

New Dominion Pictures

New England Research Institutes

New Film Company

New Hampshire Public Television

New Jersey Channel (NJN)

New Liberty Prods.
New Life Entertainment
New Line Television
New River Media
New Screen Concepts
New Television Workshop
New World Television
New York Board of Rabbis
Newport-Balboa Prods.
News Group InterNat'l

NFL Films

Nick Knight Prods. Nickelodeon Nightwatch Prods. Nippon Hoso Kyokai

Production company

No Sleep Prods.

Non Fiction Films

Norddeutscher Rundfunk Norstar Entertainment North American Pictures

North Carolina Public Television

Northern Light Prods.

Northstar Entertainment Group

Norway Corp. Nova Prods.

Noyes & Laybourne Nuance Prods. Nuell/Riley Prods.

Nugus/Martin Prods. Ltd

NVC Arts

NW Territories Econ. Development NY Center For Motion Picture Arts

O'Hara-Horowitz Prods.
O'Sullivan/Forde Company

Obenhaus Films Ocean Girl Prods.

Oklahoma Educ. TV Authority

Olmos Prods.

Once Upon a Time Films One World Entertainment Ontario Film Development Corp.

Opryland USA

Oregon Public Broadcasting

Oren Rudavsky Prods.

Osterreichscher Rundfunk Ferns'n

Otmoor Prods.

Out of My Way Prods. OWL Television Oxford Film Prods. Pacific Motion Pictures

Pacific St. Films & H. School Project

Pacific Western Prods. Paley-Price Prods. Palomar Pictures

Paneikon ("Horse Tigers")
Papazian-Hirsch Entertainment

Paragon Entertainment Parallel Lives Inc Paramount Production company

Parco Prods.

Parker/ Runnnels Prods.

Partners With Boundaries Prods.

Partridge Films
Party Crashers Inc

Patchett-Kaufman Entertainment

Pathmakers Inc

Patricia K Meyer Prods.

Patterdale Prods.

Paul Klein Organization (PKO)

Paws Inc

Pearson Lamb Prods. Pendick Enterprises Pennebaker Associates Perennial Prods.

Perennial Prods.
Perez Minton Prods.
Perpetual Motion Films

Perry Films

Persona Grata Prods.

Pet Fly Prods.

Peter Brennan Prods.
Peter Engel Prods.
Peter Frankovich Prods.

Peter Gelb Prods. Peter Jones Prods. Peter Leone Prods. Peter Rosen Prods.

Pew Global Stewardship Initiative

PGHM Prods. Picture Vision

Pierre Cossette Prods. Pileggi/Couturie Prods.

Pioneer Prods.
PKO Television
Planet Grande Prods.
Playing With Time Inc
Pleograf Ev Ltd
PM Entertainment

PMP (Stolpa) Prods. Inc

Poco Prods.

Point Blank Prods.
Point of View Prods.
Polar Entertainment
Polongo Prods.

Production company

Polygram Diversified Entertainment

Polyphon Film (Germany)
Popular Arts Entertainment

Power Pictures

Primedia Prods./Primedia (Canada)

Primetime

Principal Film Company Pro Television Prods. Procter & Gamble Prods.

Producers Entertainment Group Producers Group InterNat'l

Producers Inc. For Television

Production Partners

Production Services InterNat'l Promark Entertainment Group

Propaganda Films

PSI Partners

Psychology News (United Kingdom)

Public Affairs Television Public Policy Prods.

Public Television Outreach Alliance

Pursuit Prods.

PYN Consortium

QED Communications

Qintex Enterprises

QRT Enterprises

Quality Family Entertainment

Quentin Aanenson Quest Prods. Quiet Stream Inc

Quincy Jones/D. Salzman Entmt

Quint Film Prods.

Quinta Communications

QVC Network Qwerty Prods. RA Prods.

Rabbit Ears Prods. Radio Telefis Eireann

RAI-1 (Italy)

Ralph Emery Prods.

Randall James Johnson Prods.

Rapide Prods.

Rattlesnake Prods. Inc

Reader's Digest Home Entmt

Production company

Rebel Entertainment

Reborn Prods.

Red Carnelian Prods.
Red Cliff Motion Pictures

Rd Rooster Film & TV Entmt Prods

Red-Eye Flight Prods. Reeves Entertainment Regal Communications

Reid-Land Prods.
Remote Broadcasting
Renaissance Pictures
Renee Valente Prods.
Reno & Osborn Prods.
Republic Pictures
Reserve Room Prods.
Reteitalia Prods. (Italy)
RGO/Greenhurst Prods.
RHI Entertainment

Ripper Prods. River Films

River Tower Prods. RM Arts/Associates Road Trip Prods. Roaring Fork Prods. Rob Cohen Prods.

Rhino Entertainment

Robert Dalrymple Prods.
Robert Halmi Prods.
Robert Paradine Prods.
Robert Wagner Prods.
Robert Ward Prods.
Robert Yuhas Prods.
RoboCop Prods.
Rodan Prods.
ROJA Prods.

Ronald J Kahn Prods.
Roni Weisberg Prods.
Rose Communications Inc
Rosemarie Reed Prods.
Rosemont Prods.
Rosenzweig Company
Roundelay Prods.

Royal Shakespeare Company

Rozon Films USA

Production company

RPM Prods. RSR Prods. RSTV

RTL-Plus (Germany)
RTP (Portugal)
Ruby-Spears Prods.
Rush Communications
Rush Limbaugh Prods.
Russell Simmons Television

Rvsher

S. Educational Communications Ass. S4C Enterprises (United Kingdom)

Saban Entertainment

SAE Prods.
SAH Enterprises

Samuel Goldwyn Company

San Francisco Opera Sandollar Prods.

Sanford/Pillsbury Prods.

SAT1 (Germany)
Satel (Australia)

Saunders & French Prods. Saunders/King Prods. Savage Cake Prods. Savage Studios

SBS TV (Australia) Scarlett Prods. (Ireland)

Scholastic Prods.

Scicom

Scientific American Scott Sternberg Prods. Scottish Television Screen Partners

Screen Ventures VI Prods.

Screenlife Inc

Scripps Howard Prods. Seabrook Prods. II

Sei Young Animation Company

Set PPV SET Prods.

Seven Mile Rd Prods. Seventh Art Prods.

7th Day Adventist Church in N.A.

SFM Entertainment

Production company

SFP Prods. SGP

Shadow Dancer & Hill Prods. Shari Lewis Enterprises Sheldon Leonard Enterprises

Showboat Prods.

Showtime

Shukovsky/English Entertainment

Signature Prods. Signboard Hill Prods. Silver Lion Films Silverback Prods.

Silvio Berlusconi Communications

Sky Television

Skyvision Entertainment Prods.

SLBG Entertainment Slick/Mac Prods.

SLVP Inc

Smith-Hemion Prods. Smithsonian Institution

Snowball Prods.
Soap Opera Digest

Societe Française de Production

Socratic Seminars Inc Sojourn Pictures

Sony Classical Film & Video

Sony Wonder Prods.

South Carolina Educational TV

South Pacific Pictures

Southern Baptist Convention

Space Films
Space Prods.
Spectator Films
Spelling Television
Spitting Swanns Prods.

Spofford Films

Sports Illustrated Television

Spring Creek Prods.

Spumco Inc

St Clare Entertainment Stan Rogow Prods. Starstruck Entertainment State Hermitage Museum Statler-Grant Prods.

Production company

Steel River Prods.

Steinhardt Baer Pictures

Steinkellners & Sutton Prods.

Stephen J Cannell Prods.

Steve Clements Prods.

Steve Krantz Prods.

Steve White Prods.

Steven Bochco Prods.

Steven DeNure Prods.

STF Prods.

Stillwater Prods.

Stonehenge Company

Stonehenge Prods.

Straight Shooter Prods.

Straight Throw Limited

Stratford-Barbicon Television Prods.

Strathmore Prods.

Strawberry Vale Film and TV Prods.

Stu Segall Prods.

Stuart Benjamin Prods.

Stuffed Dog Company

Sullivan Entertainment

Sun InterNat'l Pictures

Sunbow Prods.

Super Shot Prods.

Superchannel

Surge Entertainment

Survival Anglia

Susan Baerwald Prods.

SW Texas Public B'casting Council

Swedish Television

Sweet Freedom Prods.

Sweetland Film Corp.

T & C Films (Switzerland)

Taft Broadcasting Company

Tales From the Crypt Ventures

Talisman Films

Tall Pony Prods.

TASC Representation

Taylor Prods.

Teen Dream Prods.

Tele Images

Tele-5

TeleAmerica Entertainment

Production company

Telefilm Canada

Telegenic Programs Inc

TeleImages/ITI

TeleMunchen (Germany)

Telepictures Prods.

TeleRep

Telescene Prods.

Telesis Prods.

TeleVideo Ltd

Televisio de Catalunya (Spain)

Television Program Enterprises

Tenth Planet Prods.

Terra Nova Television

Tetra Film Prods.

TF1 (France)

Thames Television

The Advertising Council

The Backe Group Inc

The backe Group life

The Berkeley Group

The Blackwell Corp.

The Cramer Company

The Entertainment Group

The Family Channel

The Kellman Company

The Learning Channel (TLC)

The Lyons Group

The Movie Network (TMN)

The Nashville Network (TNN)

The Paltrow Group

The Pinky Ring Prods.

The Poles Course

The Polone Company

The Production Companies
The Sports Network (Canada)

The Storyteller Group

The Thomas Carter Company

The Wolper Organization

Their Own Prods. Ltd Partnership

There Goes the N'borhood Prods.

Think Entertainment

Third Coast Media Group

Thirteen/WNET (New York)

Thomas & Friends Prods.

Thomas Horton Associates

Three-Putt Prods.

Production company **Production company**

UNC Center For Public Television Thunder Pictures

Tiger Television Unicorn Projects Inc Tigress Prods. **United Artists Investments** Time Code United Image Entertainment

United Media Time Travelers Time/Warner United Producers

Timothy Marx Prods. U.S. Catholic Conference **TNT Sports** United Television Prods.

Todman/Simon Prods. Universal Belo Prods. Together Again Prods. (TAP) Universal Cartoon Studios Tomlin/ Wagner Theatricalz **Universal City Studios**

Universal Family Entertainment **Tomorrow Entertainment** Tony Awards Prods. Universal Pictures Television Universal Studios (Florida) Tony Brown Prods. Universal Television Torand Prods.

Toronto Life Fashion Magazine Urban Television Network

Toto Prods. US News Prods.

Touchstone Television USA Network Tower 12 Prods. **USA Pictures**

Towers Prods. USAA Trans Pacific Films Valleycrest Prods. Trans World InterNat'l Van Cliburn Foundation

Vanguard Films TransTel (Germany) Tribune Entertainment Vanity Logo Prods.

Varied Directions InterNat'l Trimark Pictures

Trinifold Management Ltd Velvet Star Prods. **Vertigo Pictures** Tropix Trotwood Prods. VH-1

Tsuburaya Prods. Viacom Tudor/Evenmore Entertainment Videoarts Japan Turner Broadcasting System (TBS) Vienna Prods.

Turner Network Television (TNT) Vin DiBona Prods. **Turner Pictures** Vincent Pictures Prods. Virtue/Rekert Prods. Turtleback Prods.

TV Asahi (Japan) Vision TVC London Visualize Prods.

TVNZ Limited Von Zerneck/Sertner Films

Twentieth Television Voyager Films Twin Cities Public Television **VPRO** Television

U of Nebraska/Lincoln Television VU Prods. Uden Associates V3 (Spain)

WABC-TV (New York) Ufa (Germany) Wall-to-Wall Television Ultra Entertainment Unapix Entertainment Walter Mirisch Prods.

Production companyWapello County Prods.

Warner Bros

Warren Steibel Prods. Watts Works Prods. Way North Prods. WCET (Cincinnati) WCVB (Boston) WEDU (Tampa)

Weller/Grossman Prods. West 175 Enterprises

Westcom Entertainment Group Western Int'l Communications Western Renaissance Pictures

Western Sky Prods.

WETA (Washington DC)

WGBH (Boston)

Wharton Center For the Perf. Arts

WHYY (Philadelphia) Wilbur Force Prods. Wild Max Prods. Wildlife Film Prods. WildRice Prods. WildStorm Prods. Willenborg Prods.

William A Landers Television Prods.

Wilmont Prods.
Wilshire Court Prods.
Wind Dancer Prods.
Windgrass Prods.
Windyville Prods.

Wisconsin Collaborative Project Wisconsin Public Television

WITF (Harrisburg)

Witt/Thomas/Harris Prods.
Witzend/McShane Prods.
Witzend/Tamariska Prods.
WICT (Jacksonville)

WJCT (Jacksonville)
WKAR (East Lansing)

WLS (Chicago) (9/86-9/88)

WMVS (Milwaukee) WNED (Buffalo) Production company WNYC (New York) WNYW (New York)

Wolf Films

Wolf Trap Television Wolfgang Bayer Prods. Wolfshead Prods. Wolper Organization

Wombat Prods.

WonderWorks Family Movie

Woody Fraser Prods. Wooten & Cherry Prods. Working Title Prods. World Cup USA 1994

World International Network World Wildlife Fund (WWF) Worldvision Enterprises Worldwide Pants Inc. WOSU (Columbus) WPBT (Miami)

WPIX-TV

WQED (Pittsburgh)

WQEX-16

Wrightwood Entertainment Group

WSIU (Carbondale) WTTW (Chicago) WVIZ (Cleveland) WWOR-TV Inc WYES (New Orleans)

WYES (New Orleans)
Yahi Prods.

YLE (Finland)
Yorkshire Television

YTV Canada

Zacharias/Buhai Prods. Zalman King Company Zaloom-Mayfield Prods.

Zenith Prods. Zev Braun Pictures

ZM Prods.

Zweites Deutsches Fernsehen

Table F-2 Distributors of 1994 first-run television shows

Network	Shows
ABC	160
America's Talking	14
American Movie Classics (AMC)	4
Arts & Entertainment (A&E)	143
Baton Broadcasting (Canada)	1
Black Entertainment Television (BET)	10
Bravo	6
Cable (Pay Per View)	2
Canadian Broadcasting Corporation (CBC)	1
Cartoon Network	2
CBS	188
CBS Owned & Operated Stations	1
Channel Four	1
CNBC (Consumer News & Business Channel)	19
CNN	19
Comedy Central	17
Comedy Channel	1
Court TV	2
CTV Television Network	3
CTV Television Network (Canada)	1
Discovery Channel	32
Disney Channel	51
E! Entertainment Television	8
ESPN/ESPN2	3
Family Channel	28
Fox Broadcasting Company	84
Fox Owned & Operated Stations	3
FX	2
HBO	69
Home & Garden Television	5
Independent Film Channel	1
Lifetime MTV	29
MIV NBC	21
Nickelodeon	180
PBS	29 301
Prime Ticket	301
Sci-Fi Channel	1 3
Showtime	1
Syndicated	62 134
The Learning Channel (TLC)	21
The Nashville Network (TNN)	34
Turner Broadcasting System (TBS)	26
Turner Network Television (TNT)	15
TV Food Network	15
USA Network	29
VH-1	7
WNET/Thirteen (New York)	4
Total	1.778

Appendix G ABC, CBS and NBC's share of video programming purchases

The purpose of this appendix is to estimate ABC's, CBS's and NBC's respective shares of all purchases of video programming in the United States. This appendix also explains how the data were prepared, including sources, assumptions and methods of estimation.

The starting point is data on the 1994 revenues of U.S. distributors of television programs and television rights to theatrical films, broken down by category of media outlet. Only entertainment programming has been considered; news, sports, and other non-entertainment programming are excluded. Table G-1 presents a breakdown of these expenditures.

Table G-1 Expenditures on video programming

	Expenditures (\$ millions)	Share of total expenditures (percentage)
Total ABC, CBS and NBC	3,447	23.0
Fox	689	4.6
Basic cable	1,618	10.8
Syndication	3,695	24.6
Pay cable	1,255	8.4
Home video	4,300	28.7
TOTAL	15,004	100.0

Source: See text.

ABC, CBS and NBC each provided data on their 1994 program expenditures for relevant television programs and for broadcast rights to theatrical films. Aggregated across these three networks, such expenditures totaled \$3,447 million. This figure includes \$696 million, aggregated across the three networks, associated with programming produced internally. Expenditures of Fox Broadcasting Company on television programs and films were estimated at \$689 million in 1993. Fox's total expenditures were assumed, conservatively, to have remained at this same level for 1994.

Paul Kagan Associates, Inc., TV PROGRAM INVESTOR, Oct. 31, 1994.

The 1994 expenditures of basic cable networks on relevant television programs were estimated at \$1,618 million. This is based on an estimate by Paul Kagan Associates, Inc. (Cable TV Programming, May 23, 1994) that 29 basic cable networks spent \$2,417 million on programming in 1994. It was assumed that news programming accounted for \$297 million of this, based on Kagan's estimate for combined expenditures of CNN, Headline News, CNBC and The Weather Channel. Further, it was assumed that sports programming accounted for \$502 million based on Kagan's estimate for expenditures by ESPN and Prime Sports Channel America. Programming expenditures of \$0.3 million by the Prevue and Sneak Prevue channels also are excluded.

All remaining data in Table G-1 are based on estimates obtained from Wilkofsky Gruen Associates. The syndication expenditure figure includes barter syndication.

The expenditures reported in Table G-1 are amounts paid to distributors. Table G-2 reports expenditures on programming after subtracting estimated expenses associated with distribution fees. In the case of expenditures by broadcast networks, basic cable networks and pay cable networks, it is assumed that none went to distribution fees. Distribution fees were assumed to absorb 40 percent of U.S. distributor revenues in the case of domestic syndication (excluding barter syndication) and 45 percent in the case of home video. The 45 percent figure is based on an estimate by Paul Kagan Associates, Inc. that the studios receive about 55 percent of the gross revenues from factory sales of pre-recorded video cassettes.

Table G-2 Expenditures on video programming net of distribution fees

	Expenditures (\$ millions)	Share of total expenditures (percentage)
Total ABC, CBS and NBC	3,447	28.1
Fox	689	5.6
Basic cable	1,618	13.2
Syndication	2,897	23.6
Pay cable	1,255	10.2
Home video	2,365	19.3
TOTAL	12,271	100.0

Source: See text.

Results

Based on the estimates reported in Table G-1, in 1994 the video entertainment programming purchased by ABC, CBS and NBC each accounted for approximately 7.7 percent of total expenditures on video programming. Taking into account distribution fees associated with syndicated programming and home videos, ABC, CBS and NBC each accounted for approximately 9.4 percent of total expenditures on video programming.

Of the total expenditures, total programming produced in-house by ABC, CBS and NBC amounted to 4.6 percent, or on average 1.5 percent for each network. Taking into account distribution fees, ABC, CBS and NBC's in-house programming expenditures each accounted for approximately 1.9 percent of total expenditures on video programming.

Appendix H Sources and types of broadcast programming

Data from the Nielsen November 1994 sweep were examined to determine the types of programming being aired by affiliates of ABC, CBS, Fox and NBC and independent stations during the prime-time access period. In addition, data on programming on Fox affiliates and independent stations from the November 1994 sweep during prime time also were examined. This appendix describes the data and methodology employed, and presents the results.

Access-hour programming

Access-hour programming data were analyzed for 839 commercial stations. ¹³³ For each station, the data indicate the station's DMA, its call letters, whether the station was an ABC, CBS, Fox or NBC affiliate, and what programs the station broadcast each day, Monday through Friday, during each half-hour of the access period. ¹³⁴

The November sweep reported data on 1,079 broadcast stations. Satellite stations, independent stations that fail to meet Nielsen's reporting standards, and some foreign language stations are not covered by the sweep. The 221 stations in the Nielsen database that were coded as being PBS were excluded from the analysis. Also, a station identified as LTVV in Toledo was excluded because it did not appear to be a broadcast station. Eighteen stations were eliminated from the remaining sample of 857 stations because they have dual network affiliations, are independent stations located outside the United States or are non-commercial. The following stations were excluded because they have a dual affiliation: WBKB, WLOV, KATN, KXGN, KREX, KTGF, KTMF, WAGM and KKVI. The following stations were excluded because they are independent stations in either Mexico or Canada: CBET, XERV, XHAB and XRIO. The following stations were excluded because they are non-commercial: WRET, KTLC, WUNE, KVPT and KIPT.

The access period generally was defined as the hour before network prime-time programming, i.e., 7-8 p.m. Eastern and Pacific, 6-7 p.m. Central and Mountain. KPIX in San Francisco, however, shows its access hour programming at 10 p.m. Pacific time and it is that programming which was included in the analysis. KCLO in Rapid City broadcasts its access-hour and prime-time programming one hour earlier than the other two affiliates in Rapid City. Its access-hour programming was also included despite the time difference.

For each station, the program typically broadcast during each half hour of each day was categorized by Economists Incorporated as either first-run syndication, off-network syndication (i.e., programs that originally aired on ABC, CBS or NBC), off-Fox syndication (i.e., programs that originally aired on Fox), network (e.g., ABC, CBS or NBC network news), local programming or movies. The average daily number of hours of each type of program was then calculated. For example, a "stripped" half-hour program, i.e., a half-hour program shown all five weekdays, was counted as 0.5 hours. If a station did not broadcast the same program in a given period each weekday, then each program was counted as 0.1 hours for each half hour of each day shown. For example, during one half hour some stations broadcast a local sports-talk show one day and a syndicated program the other four days. In this case, the sports-talk show is credited with 0.1 hours and the syndicated program with 0.4 hours.

The results of the analysis for the access hour appear in Table H-1. Stations are either in a PTAR market or a non-PTAR market, and a network (ABC, CBS or NBC) affiliate, a Fox affiliate or an independent station. Data are reported separately for each half hour of the access hour. For example, the data indicate that network affiliates in the 50 PTAR markets showed 44 hours of first-run syndicated programming during the first half of the access hour. This means that 88 network affiliates in the PTAR markets were broadcasting first-run syndicated programming during this time. The total hours row at the bottom of the table aggregates the hours across each half hour, and also equals the total number of stations in each category.

Sources used to classify programming include MCNEIL, *supra* note 119, and BROOKS & MARSH, *supra* note 111. In some cases programs were classified based on telephone calls to individual television stations.

Non-regularly scheduled programs, such as election coverage and Thanksgiving holiday specials, were not counted. Rather, the analysis focused on the regularly scheduled programs. On the west coast, the regularly scheduled access-hour programming was counted on Monday evenings, even though ABC Monday Night Football postponed the access-hour programming on ABC affiliates.

Local programming was analyzed separately to determine the amount of news and public affairs programming. The Nielsen data identify local news broadcasts. Local public affairs programming is identified based upon telephone calls with individual television stations. The data in Table H-1 indicate a total of 28.6 hours of local programming on network affiliates in the PTAR markets, with the majority of these programs being broadcast during the first half hour. All but 1.2 of these hours represent local news broadcasts. The remaining 1.2 hours are comprised of two local public affairs programs each airing five nights a week and two sports-talk shows each airing once a week. In the non-PTAR markets, network affiliates broadcast 96.3 hours of local programming during the access period. Of this, 95.5 hours are local news broadcasts, an additional 0.1 hours is a local public affairs show, and seven other sports or outdoor shows comprise the remaining 0.7 hours.

During the access hour, local programming accounts for only 10.4 hours, or less than 4 percent, of the 287 total hours of programming on Fox affiliates and independents nationwide. Of these 10.4 hours, 8.4 hours are local news and public affairs programs, or about 3 percent of access hour programming on Fox affiliates and independents.

Table H-2 presents an analysis of the syndicated programs (first-run and off-Fox) carried by the network affiliates in the PTAR markets during the access hour. For each syndicated program, the table lists the program's packager and the average daily number of hours the program was broadcast. For example, *Inside Edition* was broadcast 10 hours per day, or alternatively, was carried by 20 network affiliates in the PTAR markets each day.

The data in Table H-2 indicate that three packagers, King World, Paramount and 20th Century-Fox, account for 106 hours of the 119 hours, or 89 percent of the syndicated programming broadcast by network affiliates in the PTAR markets.

Prime-time programming

Prime-time programming data were analyzed for the 152 PTAR-market Fox affiliate and independent stations in the November sweep.¹³⁷ For each station, the data indicate the station's DMA, its call letters, whether the station was a Fox affiliate or an independent, and certain programming information.

For Fox affiliates, the programming data indicate what program the station broadcast each day, Monday through Friday, during each half hour of prime time. The program typically broadcast during each half hour of prime time each day is categorized as Fox network, first-run syndication, off-network syndication, off-Fox syndication, local programming or movies. The average daily number of hours of each type of program was then calculated. These results appear in the first column of Table H-3.

For independent stations, the type of program broadcast varies not only day-by-day, but also week-by-week. For this reason, a more detailed listing of programming was obtained. For each station, the listing presents every program aired on that station during prime time, Monday through Friday, during the sweep period, and the total number of quarter hours the program aired.¹³⁸ For example, if a station broadcast a two-hour movie every Monday night of the sweep period, that would be reported as a total of 32 quarter hours, 8 quarter hours each Monday for four weeks.

Each program is categorized as first-run syndication, off-network syndication, off-Fox syndication, local programming, network (ABC, CBS or NBC) programming or movies. 139 The total number of quarter hours for each

Prime time was defined as 8-11 p.m. Eastern and Pacific, 7-10 p.m. Central and Mountain.

For some stations, the listing did not account for all 240 quarter hours. When a program received too small an audience, fewer than 1,000 households, the listing did not credit the program with a quarter hour.

Some independent stations broadcast ABC, CBS or NBC network programming if the local network affiliate pre-empts the network program.

type of program was calculated and then converted into an average daily number of hours. These results appear in the second column of Table H-3.

The largest category of prime-time programming on independent stations in the PTAR markets, 39 percent, is first-run syndication. The second largest category, accounting for 34 percent, is movies. Local programming, which includes sports, makes up 16 percent, and off-network programming accounts for 10 percent. The other categories account for the remaining 1 percent.

Table H-1 Average weekday access-hour hours of programming on commercial stations, by source, November 1994

	Other markets		ets	
		Network affiliates	Fox affiliates	Ind. Stations
	First ha	lf hour		
First-run		75.9	9.5	13.7
Local		95.2		1.1
Network		4.0		
Off-network*		19.9	20.5	9.7
Off-Fox**		4.5	11.0	2.0
Movies	SAME TO SEE A SECTION OF THE PARTY OF THE PA	_		
	Second 1	nalf hour		
First-run		138.1	13.5	15.1
Local		1.1	_	1.2
Network	(注册制制 报号 印度 相级 集	4.0		
Off-network*		43.3	19.0	8.7
Off-Fox**		13.0	8.5	1.5
Movies		_		
Total hours		399.0	82.0	53.0

^{*} Programs that originally aired on ABC, CBS or NBC network.

Source: NIELSEN STATION INDEX, NOVEMBER 1994 SWEEP, (Nov. 3-Nov. 30, 1994).

^{**} Programs that originally aired on the Fox network.

Table H-2 Suppliers of access-hour syndicated programming to PTAR-market-network affiliates, typical weekday, November 1994

Packager	Program	Hours of syndicated programming supplied
King World	American Journal	4.0
King World	Inside Edition	10.0
King World	Jeopardy!	17.5
King World	Wheel of Fortune	24.0
Paramount	Entertainment Tonight	21.5
Paramount	Hard Copy	10.0
Paramount	Price is Right	4.5
Paramount	Star Trek-Next Generation	1.0
20th Century-Fox	Cops	4.5
20th Century-Fox	Current Affair	7.5
20th Century-Fox	Simpsons	1.5
Warner Brothers	Extra	8.0
Genesis	Real Highway Patrol	2.5
Columbia	MarriedWith Children	1.5
All American	Family Feud	0.5
MTM/IFE	Rescue 911	0.5

Source: NIELSEN STATION INDEX, NOVEMBER 1994 SWEEP, (Nov. 3-30, 1994).

Table H-3 Average weekday prime-time hours of programming on commercial stations, by source, November 1994*

	PTAR Markets		
	Fox affiliates	Independent stations	
First-run	20.3	116.2	
Local	18.0	4 7.0	
Fox network	100.0	0.0	
Network**	0.0	0.5	
Off-network†	8.0	30.2	
Off-Fox††	3.7	2.5	
Movies	0.0	102.7	

^{*} Prime time is defined as 8-11 p.m. Eastern and Pacific, 7-10 p.m. Central and Mountain.

Source: NIELSEN STATION INDEX, NOVEMBER 1994 SWEEP, (Nov. 3-30, 1994).

^{**} Some independent stations broadcast ABC, CBS or NBC network programming if the local network affiliate pre-empts the network program.

[†] Programs that originally aired on ABC, CBS or NBC network.

^{††} Programs that originally aired on the Fox network.

Appendix I Access hour viewing dropped dramatically after the imposition of PTAR

Before the 1971/72 television season, ABC, CBS and NBC each offered prime-time entertainment programming usually from 7:30–11:00 p.m. Eastern Time on weekdays. 140 The Prime Time Access Rule restricted the number of hours of network programming during prime time, and consequently the networks in the 1971/72 season offered prime-time programming from 7:30–10:30 p.m. Eastern Time on Tuesday evenings and from 8–11 p.m. on other weekday nights. In subsequent seasons, prime-time programming has been offered only from 8–11 p.m. on all weekday nights. After the imposition of PTAR, American television households altered their viewing habits by watching less television during the prime-time periods from which network programming was removed. This Appendix describes how this change in viewing behavior was measured.

During the 1971/72 season ABC, CBS and NBC continued to offer network programming from 7:30–8:00 p.m. on Tuesdays but not on other weeknights. The partition of the week into those days with and without network programming during that period provides a natural experiment on the effect of PTAR on household viewership. Table I-1 displays the average percentage of television households using television on Tuesday evenings and the average for other weekday evenings during various periods in selected television seasons. After the imposition of PTAR in 1971/72, the percentage of households using television during 7:30–8:00 and 8:00–8:30 p.m. declined slightly on Tuesday evenings, when network programming

All references in this appendix to time periods for television viewing are based on Eastern or Pacific time zones. Access-hour and prime-time television viewing in the Central and Mountain time zones are one hour earlier, and appropriate adjustments have been made in the data. For example, a reference to 7:30 p.m. includes 7:30 p.m. for Eastern and Pacific time and 6:30 p.m. for Central and Mountain time zones.

continued to be presented, but declined substantially for other weekdays, when network programming was removed.

Table I-1 Average viewing by period: selected TV seasons¹⁴¹
(HUTs as percent of all TVHH)

Television	TVHHs (in	7:30-8:00	8:00-8:30	8:30-9:00
season	millions)	p.m.	<u>p.m.</u>	<u>p.m.</u>
		Tues	days	
1969/70	58.5	63.26	66.17	67.42
1970/71	60.1	63.16	66.23	67.35
1971/72	62.1	62.79	65.93	67.22
		Other w	eekdays	
1969/70	58.5	60.49	63.83	65.11
1970/71	60.1	61.48	64.43	65.46
1971/72	62.1	58.96	62.93	64.70

The first column of Table I-2 presents the decline in the percentage of households viewing television in the 1971/72 season relative to the average of the two pre-PTAR seasons on Tuesday nights and on other weekday nights. The statistical significance of these declines was evaluated as follows. First, each week's observation from the two pre-PTAR seasons was averaged. Then, the difference between the pre- and post-PTAR value was computed for each week. A pairwise t-test on the series of weekly differences was conducted. The standard error used to calculate the t-statistic was adjusted to account for serial correlation, which was observed in some of the series. The second column of Table I-2 presents the

For these calculations, the television season is assumed to run from the fourth week of September through the third week of April. The underlying data are based on the national percentage of households using television by quarter hour during each time period as published in the NIELSEN POCKETPIECE REPORT, various years. To calculate half-hour shares, quarter-hour shares were averaged for each day. For each week of each season, a share of households using television during each time period was calculated based on the average of share data for each day of that week that was not otherwise excluded. Christmas week was excluded from each season. For each season, there are thus 28 or 29 weekly observations of the average percentage of households using television for each time period.

calculated t-statistics, and the third column presents p-values for a one-tailed test that the mean of the percentage is lower than the pre-PTAR sample. A p-value represents the smallest significance level for which one fails to reject the hypothesis that the mean of the pre-PTAR average is the same as its post-PTAR counterpart. 143

Table I-2 Tests for the significance of the decline in HUTs after the imposition of PTAR: Tuesdays vs. other weekdays

Period	Average change in viewing relative to the pre-PTAR sample	t-statistic for pairwise difference in means	p-value for the hypoth- esis that the means of ratios are the same (1-tailed test)	Average reduction in HUTs (in millions)
		Tue	esdays	
7:30-8:00 p.m.	-0.42	-0.72	0.2549	
8:00-8:30 p.m.	-0.27	-0.41	0.3433	
8:30–9:00 p.m.	-0.16	-0.29	0.3888	;
		Other	weekdays	
7:30-8:00 p.m.	-2.02	-8.28	0.0000	1.254
8:00-8:30 p.m.	-1.20	-4.69	0.0000	0.747
8:30-9:00 p.m.	-0.58	-1.95	0.0313	0.363

The reduction in the percentage of households viewing television in the 1971/72 season was not significantly different from zero on Tuesday nights, when network programming was offered during 7:30–8:00 p.m., but was significantly greater than zero for *all* three half-hour periods for other weeknights. On weekdays other than Tuesday during the 1971/72 season—but not in subsequent seasons—the decline in HUTs during 7:30–8:00 p.m.

The approach was to compute a standard error that is robust to autocorrelation of three lags. The formula is well-known, and is presented in JAMES D. HAMILTON, TIME SERIES ANALYSIS, 188 (1994). To be conservative, p-values are based on the t-distribution with n-4 degrees of freedom to account for the estimation of the covariances.

¹⁴³ Common critical levels for one-tailed tests are 0.01 and 0.05. If the p-value is less than these critical values, one can reject the hypothesis that the means are the same.

may have had spillover effects in reducing television viewership in successive half hour periods. Based on the average decline in the percentage, the fourth column presents the estimated reduction in the number of TV households using television relative to the pre-PTAR sample. During 7:30–8:00 p.m. on weeknights other than Tuesday, the reduction exceeds one million households.

After the 1971/72 season, none of the three major networks offered regularly scheduled entertainment programming during 7:30–8:00 p.m. on any weeknight. Household television viewing behavior during this period remained altered beyond the 1971/72 season. Table I-3 displays the average weekday percentage of television households using television during various periods in selected television seasons. The percentage of households using television during 7:30–8:00 p.m. dropped after the 1970/71 season, the last season with regular network programming during that period for all weekdays.

Table I-3 Average weekday viewing by period: selected TV seasons 144

(HUTs as percent of all TVHH)

Television season	TVHHs (millions)	7:30–8:00 p.m.	8:00–8:30 p.m.	8:30–9:00 p.m.
1969/70	58.5	61.31	64.47	65.65
1970/71	60.1	62.14	65.03	65.98
1972/73	64.8	60.26	64.20	65.60
1976/77	71.2	60.28	64.28	66.11

The average percentage of households using television declined during 7:30–8:00 p.m.—but not during the subsequent two half hours—after the imposition of PTAR. To test whether the decline was statistically signifi-

The data are similar to those in Table I-1, and the sources are described *supra*, note 141. The data for the 1972/73 season only begin with the first week of October. Consequently, for Tables I-3 through I-5, the first week of October is used as the beginning of the television season. Daily observations after the 1970/71 season were excluded if either ABC, CBS or NBC offered entertainment programming during 7:30-8:00 p.m.

cant, a pre-PTAR base sample consisting of the average percentage of households using television for each week of the season averaged over the 1969/70 and 1970/71 seasons was formed. The weekly percentage in the pre-PTAR sample and the weekly percentage in both the 1972/73 and the 1976/77 were compared in a pairwise fashion.

The first column of Table I-4 presents the average decline in the percentage of households viewing television during various periods on weekdays relative to the pre-PTAR sample. Whether the decline is statistically significant was again determined using a pairwise t-test, using the same autocorrelation-corrected methodology used to generate the figures in Table I-2. The second column of Table I-4 presents the calculated t-statistic, and the third column presents a p-value for a test of equality of pre- and post-PTAR viewing percentages. Based on the average decline in the percentage, the fifth column presents the reduction in the number TV households using television relative to the pre-PTAR sample. In the 1972/73 and 1976/77 seasons, the average percentage of households viewing television declined significantly during 7:30–8:00 p.m., when PTAR had effectively removed network programming, but did not decline significantly during the following half-hour periods. The average number of households watching television declined by approximately one million during 7:30–8:00 p.m.